JEFFERSON COUNTY DISTRICT PROBATE COURT

RAPID APPOINTMENT DOCKET ("RAD")

BEGINNING JULY 10, 2024

RAD Hearings will begin Wednesday, July 10 at 9:00AM in HOJ Room 305 and will occur every Wednesday thereafter

***Virtual Zoom appearances permitted for RAD hearings:

https://jeffersondistrictcourt.com/court-appearance-information/ ***

Eligibility for RAD:

- Testate estates only:
 - Original Last Wills & Testaments presently in possession of nominated Personal Representative or their attorney
 - Wills which are self-proving per KRS 394.225
 - Surety waived by Last Will & Testament (or by Waivers submitted by named beneficiaries)
 - No competing Petitions for Appointment of PR
- <u>Previously Scheduled.</u> Petitioners who meet the above criteria and who already have an initial hearing date scheduled **may apply for an earlier RAD hearing date.** First come, first served.

Application for RAD:

- Petitioners may apply for next available RAD hearing by:
 - 1. Submitting **Affidavit in Support of RAD Hearing** with <u>initial</u> AOC 805 filing; or
 - 2. Submitting **Affidavit in Support of RAD Hearing** as a supplemental filing to an already docketed matter;
- State in "Notes for Clerk" section of CourtNet e-filing that Petitioner is requesting RAD hearing.
- Clerk to automatically set next available RAD hearing date for a Petitioner upon submission of **Affidavit in Support of RAD Hearing.**
- Clerk to docket ~thirty (30) slots per RAD hearing date.
- RAD Hearings to begin Wednesday, July 10 at 9:00AM in HOJ Room 305 and will continue every Wednesday morning at 9:00AM thereafter until otherwise cancelled.

Required Accompanying Materials with RAD Application

- All items below must be submitted to Clerk within five (5) business prior to scheduled RAD hearing, or else Petitioner will be automatically remanded to the next available RAD hearing date.
 - 1. Original Last Will & Testament which waives surety (or the filing may include waivers of surety from the beneficiaries)
 - 2. AOC Form 805 and AOC Form 805.1 (with Agent for Service of Process listed if non-resident PR)
 - 3. Limited Power of Attorney if Petitioner not appearing in person
 - 4. AOC Form 825 Fiduciary Bond (signed and notarized prior to filing; does not need to be notarized by Probate Clerk prior to filing; can be notarized by Notary Public)
 - Bond amount on AOC Form 825 and AOC Form 805.1 must match.
 - 5. Declinations from nominated Executors if they unable or unwilling to serve (or some memorandum from Petitioner stating why a nominated Executor is unable to serve, e.g. death or incapacity).
 - 6. Completed Affidavit In Support of RAD Hearing.

MISSING DOCUMENTATION: All materials required per **Affidavit in Support of RAD Hearing** must be submitted by end of business (EOB) Wednesday prior to docketed RAD hearing. For example, if RAD hearing is scheduled for Wednesday, July 10, at 9:00AM, all materials required per **Affidavit in Support of RAD Hearing** must be submitted by EOB Wednesday, July 3. Any materials submitted after July 3 will cause automatic redocketing by the Clerk.

After Successful RAD Appointment

- AOC 805.1 Order Appointing will be electronically entered and e-mailed to Petitioner or their Counsel.
- Certificates of Qualification can obtained from Probate Clerk's office the *following day* after appointment.